**INTEREST RATES MARKET NOTICE**

**Date: 6 May 2015**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA531”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 7 May 2015**.**

**INSTRUMENT TYPE: ZERO COUPON COMMERCIAL PAPER**

**Bond Code** IVA531

**Nominal Issued** R 106,000,000.00

**Issue Price** 98.52236 %

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 30 July 2015

**Books Close** 25 July 2015

**Interest Payment Date(s)** 30 July 2015

**Last Day to Register** By 17:00 on24 July 2015

**Issue Date** 7 May 2015

**Date Convention** Modified Following

**Interest Commencement Date** 7 May 2015

**First Interest Payment Date** 30 July 2015

**ISIN No.** ZAG000125147

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA531%20Pricing%20Supplement%2020150507.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA531%20Pricing%20Supplement%2020150507.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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